

## Disclosure of movement of 1% or more in substantial holding or change in nature of relevant interest, or both

*Sections 277 and 278, Financial Markets Conduct Act 2013*

**To** NZX Limited  
and  
**To** Me Today Limited

Relevant event being disclosed: Movement of 1% or more in substantial holding and change in nature of relevant interest

Date of relevant event: 28 March 2024

Date this disclosure made: 11 April 2024

Date last disclosure made: 8 April 2024

### **Substantial product holder(s) giving disclosure**

Full name(s): MTL Securities Limited

### **Summary of substantial holding**

Class of quoted voting products: Ordinary shares (MEE)

Summary for MTL Securities Limited

For **this** disclosure,—

- (a) total number held in class: 6,846,137
- (b) total in class: 54,320,096
- (c) total percentage held in class: 12.603%

For **last** disclosure,—

- (a) total number held in class: 6,846,137
- (b) total in class: 15,437,639
- (c) total percentage held in class: 44.347%

### **Details of transactions and events giving rise to relevant event**

Details of the transactions or other events requiring disclosure:

MTL Securities Limited's (**MTL**) relevant interest has been diluted as a consequence of shares issued to other shareholders under Me Today's rights issue on 28 March 2024. No shares have been sold by MTL. However, as approved by shareholders for the purposes of rule 7(c) of the Takeovers Code at the special meeting of shareholders of Me Today held on 8 March 2024 (as described in the notice of meeting released to the market on 23 February 2024), it is intended that 3,692,080 shares held by MTL will be transferred to the trustees of the Baker Investment Trust No 2, 2,932,057 shares held by MTL will be transferred to the trustees of the Sinclair Investment Trust, and 222,000 shares held by MTL will be

transferred to M&N Kerr Holdings Limited, in conjunction with the formal winding-up of MTL (which has not yet occurred).

**Details after relevant event**

Details for MTL Securities Limited

Nature of relevant interest(s): registered holder of 6,846,137 fully paid ordinary shares in Me Today Limited. The relevant interest is qualified by intended transfer of shares from MTL in the intended formal winding-up of MTL described above, so MTL is no longer considered the full beneficial owner of such shares.

For that relevant interest,—

- (a) number held in class: 6,846,137
- (b) percentage held in class: 12.603%
- (c) current registered holder(s): no change since last disclosure
- (d) registered holder(s) once transfers are registered: no change since last disclosure

**Additional information**

Address(es) of substantial product holder(s): Level 1, 25 Broadway, Newmarket, Auckland, 1141, New Zealand

Contact details: Stephen Sinclair, (021) 330 053, stephen@metoday.com

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: N/A

**Disclosure has effect for purposes of directors' and senior managers' disclosure**

Stephen Sinclair, Grant Baker and Michael Kerr are also directors of Me Today Limited. This disclosure also constitutes disclosure for the purposes of the directors' and senior managers' disclosure obligations.

**Certification**

I, Roger Wallis, Solicitor, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.