

8th March 2023

Results of Me Today special meeting of shareholders

At Me Today Limited’s special meeting of shareholders held at Events on Khyber, Level 2, 155 Khyber Pass Road, Grafton, Auckland 1023 at 11am on 8 March 2024, shareholders were asked to vote on five resolutions, which was supported by the board.

As required by NZX Listing Rule 6.1, all voting was conducted by a poll.

The resolutions passed by shareholders were:

- To ratify, confirm and approve entry into a variation agreement recording the extension of the repayment date of the debt owing to the trustees of the TW Jarvis (No. 1) Family Trust to 30 June 2026 for the purposes of Listing Rule 5.2, as described further in the explanatory notes to the notice of meeting.
- To ratify, confirm and approve the reclassification of 2,480,352 non-voting shares to voting shares for the purposes of Rule 7(d) of the Takeovers Code, as described further in the explanatory notes to the notice of meeting.
- For the purposes of Rule 7(c) of the Takeovers Code, to approve the transfer from MTL Securities Limited of:
 - 3,692,080 shares to the trustees of Baker Investment Trust No 2; and
 - 2,932,057 shares to the trustees of Sinclair Investment Trust; and
 - 222,000 shares to M & N Kerr Holdings Limited,
 - as further described in the explanatory notes to the notice of meeting.
- To approve the issue of up to 34,734,688 ordinary shares at an issue price of 8 cents per share to raise up to \$2,778,775 (the Rights Issue) for the purposes of NZX Listing Rule 4.2.1, as described further in the explanatory notes to the notice of meeting.
- To approve the partial underwriting of the first \$2,000,000 of the Rights Issue by the trustees of the Baker Investment Trust No 2 as to 18,750,000 ordinary shares and the trustees of the Sinclair Investment Trust as to 6,250,000 ordinary shares for the purpose of Rule 7(d) of the Takeovers Code and NZX Listing Rule 5.2, as described further in the explanatory notes to the notice of meeting.”

Detail of the total number of votes cast in person or by a proxy holder are:

Resolution	For	Against	Abstain
To ratify, confirm and approve entry into a variation agreement recording the extension of the repayment date of the debt owing to the trustees of the TW Jarvis (No. 1) Family Trust to 30 June 2026 for the purposes of Listing Rule 5.2, as described further in the explanatory notes to the notice of meeting	6,943,152 (99.31%)	48,497 (0.69%)	1,402,467
To ratify, confirm and approve the reclassification of 2,480,352 non-voting shares to voting shares for the purposes of Rule 7(d) of the Takeovers Code, as described further in the explanatory notes to the notice of meeting	3,608,723 (90.50%)	378,631 (9.50%)	4,406,762

Resolution	For	Against	Abstain
<p>For the purposes of Rule 7(c) of the Takeovers Code, to approve the transfer from MTL Securities Limited of:</p> <ul style="list-style-type: none"> • 3,692,080 shares to the trustees of Baker Investment Trust No 2; and • 2,932,057 shares to the trustees of Sinclair Investment Trust; and • 222,000 shares to M & N Kerr Holdings Limited, <p>as further described in the explanatory notes to the notice of meeting.</p>	<p>3,648,537 (91.13%)</p>	<p>355,199 (8.87%)</p>	<p>4,390,380</p>
<p>To approve the issue of up to 34,734,688 ordinary shares at an issue price of 8 cents per share to raise up to \$2,778,775 (the Rights Issue) for the purposes of NZX Listing Rule 4.2.1, as described further in the explanatory notes to the notice of meeting.</p>	<p>3,513,533 (90.91%)</p>	<p>351,482 (9.09%)</p>	<p>4,529,101</p>
<p>To approve the partial underwriting of the first \$2,000,000 of the Rights Issue by the trustees of the Baker Investment Trust No 2 as to 18,750,000 ordinary shares and the trustees of the Sinclair Investment Trust as to 6,250,000 ordinary shares for the purpose of Rule 7(d) of the Takeovers Code and NZX Listing Rule 5.2, as described further in the explanatory notes to the notice of meeting.</p>	<p>3,641,303 (91.21%)</p>	<p>351,096 (8.79%)</p>	<p>4,401,717</p>

Authority for this announcement	
Name of person authorised to make this announcement	Stephen Sinclair
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