

5 March 2024

NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington

CLEANSING NOTICE FOR ME TODAY RIGHTS ISSUE

Me Today Limited (*Me Today*) is undertaking an issue of fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZX Limited by a non-renounceable rights issue offer to eligible existing shareholders (*Offer*).

The Offer is being made, subject to shareholder approval to be sought at a special meeting of shareholders on 8 March 2024 commencing at 11am.

Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMC Regulations*), and the Financial Market Conduct Act 2013 (*FMCA*), Me Today states that:

- Me Today is making the Offer in reliance upon the exclusion of clause 19 of Schedule 1 of the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 of the FMC Regulations.
- As at the date of this notice, Me Today is in compliance with the continuous disclosure obligations that apply to it in relation to ordinary shares in Me Today, and there is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 to the FMC Regulations.
- As at the date of this notice, Me Today is in compliance with its financial reporting obligations.

As set out in the notice for the special meeting of shareholders, the underwriting of the offer by the trustees of the Baker Investment Trust No 2 ordinary shares and the trustees of the Sinclair Investment Trust could result in an increase in control of the company, depending on the extent of participation in the Offer by other shareholders. See, Appendix 4 of the [notice of special meeting](#) which indicates the underwriters together with their associates could hold or control up to 82.76% of the shares in the company after completion of the Offer.

Yours faithfully

Stephen Sinclair
Director
Me Today Limited