

[NOTE: This form must be used by an Issuer to notify the market of a corporate action other than a distribution (for example: a Rights issue, Accelerated Offer, bonus issue, Placement or Share Purchase Plan).

There are different times when this form must be released via the Market Announcement Platform (MAP) depending on the type of action.

This form must be submitted to NZX for release through MAP:

- in compliance with Listing Rule 4.17.6 or 4.17.7 for a Rights issue or Accelerated Offer;
- in compliance with Listing Rule 4.17.8 for a Share Purchase Plan; and
- in compliance with Listing Rule 4.17.9 for a Placement
- in compliance with Listing Rules 3.14.1, at least 5 Business Days prior to the Record Date for other types of corporate action.]

Section 1: Issuer information (mandatory)				
Name of issuer	Me Today Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	MEE			
ISIN (If unknown, check on NZX website)	NZRLVE0001S2			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	X
	Call		Bonus issue	
	Placement			
Record date	5pm on 12 March 2024			
Ex Date (one business day before the Record Date)	11 March 2024			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	N/A			
Details of approvals required	N/A			
Section 2: Non-renounceable Rights issue (delete full section if not applicable, or mark rows as N/A if not applicable)*				
If Accelerated Offer, structure	N/A			

Number of Rights to be issued or entitlements available for security holders in the Accelerated Offer	Up to 34,738,688 to raise up to \$2,778,775			
Maximum number of Equity Securities to be issued if offer is fully subscribed	Up to 34,738,688 new shares			
ISIN of Rights (if applicable)	N/A			
Oversubscription facility	YES			
Details of scaling arrangements for oversubscriptions	Pro Rata to holding on record date			
Entitlement ratio (for example 1 for 3) Please contact NZX ahead of announcing the offer if each Right will be exercisable for more or less than one Equity Security (i.e unless prior arrangement is made, Rights will be exercisable on a one for one basis)	New	9	Existing	4
Treatment of fractions**	Fractional entitlements will be rounded to the nearest whole number of shares			
Subscription price (per Equity Security)	NZD 8 cents per new share			
Letters of entitlement mailed	13 March /2024			
Offer open	13 March 2024			
Offer close	5pm NZT 22 March 2024			
Quotation date (if Rights will be quoted)	N/A			
Allotment date	Market open on: 28 March 2024			
Section 8: Lead Manager and Underwriter (mandatory)				
Lead Manager(s) appointed	N/A			
Name of Lead Manager(s)	N/A			
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A			
Underwritten	YES			
Name of Underwriter(s)	The trustees of the Baker Investment Trust No 2 as to \$1.5 million The trustees of the Sinclair Investment Trust as to \$500,000			
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	\$2,000,000			
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A			

Summary of significant events that could lead to the underwriting being terminated	N/A
Section 9: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Stephen Sinclair
Contact person for this announcement	Stephen Sinclair
Contact phone number	+64 21 330 053
Contact email address	stephen@metoday.com
Date of release through MAP	5 March 2024

** Please do not delete individual rows. Full sections can be deleted if the section relates to a different type of corporate action*

*** Please note that in NZX's systems, standard rounding indicates 0.5 and above round up, below 0.5 round down. Please contact NZX if you are intending to treat fractions differently.*

