



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## Capital Change Notice

Section 1: Issuer information	
Name of issuer	Me Today Limited
NZX ticker code	MEE
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZRLVE0001S2
Currency	NZD
Section 2: Capital change details	
Number issued	674,598,811 In addition, Me Today Limited agreed with MTL Securities Limited to contemporaneously reclassify 287,086,206 of its quoted shares as non-voting shares, to ensure compliance with the takeovers code Accordingly MTL Securities Limited holds 34.16% of the voting rights, and 47.19% of the economic rights, in Me Today Limited
Nominal value (if any)	N/A
Issue price per security	\$0.01
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	86.91%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue and specific authority for issue (the reason for change must be identified here)	Allotment of shares under rights issue
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	1,163,697,669 quoted ordinary shares 287,086,206 non-voting shares (which may be reclassified as quoted ordinary shares by notice in writing)
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A

Specific authority for the issue including a reference to the rule pursuant to which the issue is made	NZX Listing Rule 4.3.1(a)
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	<p>The new quoted ordinary shares rank equally with all other fully paid ordinary shares.</p> <p>The non-voting shares have the same rights as ordinary shares, except the right to vote at meetings of Me Today Limited shareholders. The non-voting shares may be reclassified as quoted ordinary shares by notice in writing by the holder (MTL Securities Limited) to Me Today Limited</p>
Date of issue	29 June 2022
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Stephen Sinclair
Contact person for this announcement	Stephen Sinclair
Contact phone number	+64 21 330 053
Contact email address	<a href="mailto:stephen@metoday.com">stephen@metoday.com</a>
Date of release through MAP	30 June 2022