

31 May 2022

NZX Market Announcements
Wellington

**NOTICE PURSUANT TO CLAUSE 20(1)(a) OF SCHEDULE 8 TO THE FINANCIAL MARKETS
CONDUCT REGULATIONS 2014: ME TODAY RIGHTS ISSUE**

Me Today Limited (NZX: MEE) is undertaking a pro-rata 1.3 for 1 renounceable rights issue of fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZX Limited and may also seek to privately place any shortfall in the rights issue (the *Offers*). The Offers will be made pursuant to NZX Main Board listing rules 4.3.1(a) and 4.4. Me Today is not seeking to quote the rights on NZX.

Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMC Regulations*), and the Financial Markets Conduct Act 2013 (*FMCA*), Me Today states that:

- Me Today is making the Offers in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
- As at the date of this notice, Me Today is in compliance with the continuous disclosure obligations that apply to it in relation to ordinary shares in Me Today, and there is no information that is “excluded information” as defined in clause 20(5) of Schedule 8 to the FMC Regulations.
- As at the date of the notice, Me Today is in compliance with its financial reporting obligations.

The Offers are not expected to have any material effect or consequence on the control of Me Today. The reasons for this is that the company’s largest shareholder has agreed to reclassify some of its existing shares as non-voting shares in conjunction with allotment of new shares under the rights issue, so as to not increase its holding or control of voting rights in Me Today in excess of the 34.16% it holds prior to announcement of the Offers.

Yours faithfully

Stephen Sinclair
Company Secretary