

Disclosure of movement of 1% or more in substantial holding
or change in nature of relevant interest, or both

Sections 277 and 278, Financial Markets Conduct Act 2013

To NZX Limited
and
To Me Today Limited

Relevant event being disclosed: Movement of 1% or more in substantial holding

Date of relevant event: 22 March 2022

Date this disclosure made: 22 March 2022

Date last disclosure made: 30 June 2021

Substantial product holder(s) giving disclosure

Full name(s): MTL Securities Limited

Summary of substantial holding

Class of quoted voting products: Ordinary shares (NZX Code: MEE)

Summary for MTL Securities Limited

For **this** disclosure,—

- (a) total number held in class: 264,613,636
- (b) total in class: 774,613,896]
- (c) total percentage held in class: 34.161%

For **last** disclosure,—

- (a) total number held in class: 222,000,000
- (b) total in class: 706,466,492
- (c) total percentage held in class: 31.424%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure: Issue of 42,613,636 new shares to MTL Securities Limited for 8.8 cents per share as approved by shareholders at meeting on 18 March 2022.

Minor dilution arising from other shares issued on 22 March 2022.

Details after relevant event

Details for MTL Securities Limited

Nature of relevant interest(s): registered holder and beneficial owner of 264,613,636 fully paid ordinary shares in Me Today Limited.

For that relevant interest,—

- (a) number held in class: 264,613,636
- (b) percentage held in class: 34.161%
- (c) current registered holder(s): no change since last disclosure
- (d) registered holder(s) once transfers are registered: no change since last disclosure

For a derivative relevant interest, also—

- (a) type of derivative: N/A
- (b) details of derivative: N/A
- (c) parties to the derivative: N/A
- (d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative:

Additional information

Address(es) of substantial product holder(s): Level 1, 25 Broadway, Newmarket, Auckland, 1141, New Zealand

Contact details: Stephen Sinclair, (021) 330 053, stephen@metoday.com

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: Terrence Wayne Jarvis and Jarvis Burnes Trustee Limited as trustees of the TW Jarvis (No. 1) Family Trust.

Disclosure has effect for purposes of directors' and senior managers' disclosure

Stephen Sinclair, Grant Baker and Michael Kerr are also directors of Me Today Limited. This disclosure also constitutes disclosure for the purposes of the directors' and senior managers' disclosure obligations.

Certification

I, Stephen Sinclair, director of MTL Securities Limited, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

