

Disclosure of movement of 1% or more in substantial holding  
or change in nature of relevant interest, or both

*Sections 277 and 278, Financial Markets Conduct Act 2013*

**To** NZX Limited

and

**To** Me Today Limited

Relevant event being disclosed: Change in nature of relevant interest

Date of relevant event: 1 June 2021

Date this disclosure made: 30 June 2021

Date last disclosure made: 31 March 2020

**Substantial product holder(s) giving disclosure**

Full name(s): MTL Securities Limited

**Summary of substantial holding**

Class of quoted voting products: Ordinary shares (NZX Code: MEE)

Summary for MTL Securities Limited

For **this** disclosure,—

- (a) total number held in class: 222,000,000
- (b) total in class: 706,466,492
- (c) total percentage held in class: 31.424%

For **last** disclosure,—

- (a) total number held in class: 1,110,000,000
- (b) total in class: 1,824,550,000
- (c) total percentage held in class: 60.837%

**Details of transactions and events giving rise to relevant event**

Details of the transactions or other events requiring disclosure: As a result of the release, on 31 May 2021, by Me Today Limited of its audited financial statements for the financial year ending 31 March 2021, MTL Securities Limited's relevant interest is no longer qualified by restrictions on transfer.

MTL Securities Limited's holding has been diluted through (among other things) a capital raise completed on 29 June 2021 and the issue of shares to the vendor (Terrence Wayne Jarvis and Jarvis Burnes Trustee Limited as trustees of the TW Jarvis (No. 1) Family Trust) in relation to the acquisition of King Honey Limited completed on 30 June 2021.

MTL Securities Limited has not sold any of its shares in Me Today Limited.

### **Details after relevant event**

Details for MTL Securities Limited

Nature of relevant interest(s): Registered holder and beneficial owner of 222,000,000 fully paid ordinary shares in Me Today Limited.

As a result of Me Today Limited's release on 31 May 2021 of its audited financial statements for the financial year ending 31 March 2021, from 1 June 2021 MTL Securities Limited's relevant interest is no longer qualified by the restrictions on transfer as set out in the Restricted Security Deed attached to the previous substantial product holder notice given by MTL Securities Limited.

For that relevant interest,—

- (a) number held in class: 222,000,000
- (b) percentage held in class: 31.424%
- (c) current registered holder(s): no change since last disclosure
- (d) registered holder(s) once transfers are registered: no change since last disclosure

For a derivative relevant interest, also—

- (a) type of derivative: N/A
- (b) details of derivative: N/A
- (c) parties to the derivative: N/A
- (d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: N/A

### **Additional information**

Address of substantial product holder: Level 1, 25 Broadway, Newmarket, Auckland, 1141, New Zealand

Contact details: Stephen Sinclair, (021) 330 053, stephen@metoday.com

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: N/A

### **Disclosure has effect for purposes of directors' and senior managers' disclosure**

Stephen Sinclair, Grant Baker and Michael Kerr are also directors of Me Today Limited. This disclosure also constitutes disclosure for the purposes of the directors' and senior managers' disclosure obligations.

### **Certification**

I, Stephen Sinclair, director of MTL Securities Limited certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.