

Capital Change Notice

Section 1: Issuer information	
Name of issuer	Me Today Limited
NZX ticker code	MEE
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZRLVE0001S2
Currency	NZD
Section 2: Capital change details	
Number issued	178,977,270
Issue price per security	\$0.088
Nature of the payment (for example, cash or other consideration)	Issue of shares for wholesale and retail share offer to part fund King Honey acquisition.
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	43.327%
Reason for issue and specific authority for issue	To part fund King Honey acquisition
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	592,064,772 NIL Treasury Stock
Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Board resolutions dated 31 May 2021 and shareholder approval on 25 June 2021 in accordance with Listing Rule 4.2.1(a)
Terms or details of the issue	Issue of ordinary shares which rank equally with all other fully paid ordinary shares in Me Today Limited.
Date of issue	29 June 2021
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Stephen Sinclair
Contact person for this announcement	Stephen Sinclair
Contact phone number	+64 21 330 053
Contact email address	stephen@metoday.com
Date of release through MAP	30 June 2021