

25 June 2021

Results of Quoted Financial Product holder meeting

At Me Today’s special meeting of shareholders, held in Auckland today, shareholders were asked to vote on three resolutions, unanimously supported by the Board.

As required by NZX Listing Rule 6.1, all voting was conducted by a poll.

Detail of the total number of votes cast in person or by a proxy holder are:

Resolution	For	Against	Abstain
<i>"To approve the acquisition of King Honey Limited by the Company’s subsidiary, Me Today Manuka Honey Limited (the Purchaser), for a total purchase price of \$36 million to be satisfied by payment of \$21 million cash, an issue of \$10 million in new shares in the Company, and the issue by the Purchaser of a 3 year subordinated note for \$5 million, as described further in the explanatory notes to the notice of meeting."</i>	251,106,108 99.99%	30,082 0.01%	245,576
<i>"To approve the issue of 113,636,364 fully paid ordinary shares to Terrence Wayne Jarvis and Jarvis Burnes Trustee Limited as trustees of the TW Jarvis Family Trust at an issue price of 8.8 cents each in part satisfaction of the purchase price for the King Honey acquisition, with such shares to rank equally with existing shares in the Company, as described further in the explanatory notes to the notice of meeting."</i>	251,026,108 99.97%	80,082 0.03%	275,576
<i>"To approve the issue of 178,977,273 fully paid ordinary shares to subscribers in the capital raising being undertaken in conjunction with the King Honey acquisition at an issue price of 8.8 cents each, with such shares to rank equally with existing shares in the Company and provided that MTL Securities Limited and its directors are not eligible to participate, as described further in the explanatory notes to the notice of meeting."</i>	248,318,995 99.99%	30,082 0.01%	3,032,689

Authority for this announcement	
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