

Capital Change Notice

Section 1: Issuer information	
Name of issuer	Me Today Limited
NZX ticker code	MEE
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZRLVE0001S2
Currency	NZD
Section 2: Capital change details	
Number issued	809,074
Issue price per security	\$0.09 as to 622,222 shares and \$0.082 as to 186,852 shares
Nature of the payment (for example, cash or other consideration)	Partial non cash consideration for promotional services provided to the company by BB Promotions Ltd and Sarah Walker as ambassadors (622,222 shares) and for cash by the independent directors (186,852 shares)
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.196%
Reason for issue and specific authority for issue	<p>Issue of 66,667 shares in partial consideration of promotional services provided by Sarah Walker in accordance with the ambassador agreement between MEE and Sarah Walker dated October 2020</p> <p>Issue of 555,555 shares in partial consideration of promotional services provided by BB Promotions Ltd in accordance with the ambassador agreement between MEE, BB Promotions Ltd dated 15 June 2020</p> <p>Issue of 186,852 shares to independent directors for part cash balance payable for independent director fees for period ended 31 March 2021 at an issue price of not less than the Average Market Price for the relevant period</p>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	413,087,502 [NIL Treasury Stock]
Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Board resolutions dated 15 June 2020 and 15 May 2021 May 2021 in accordance with Listing Rule 4.6.1 (BB Promotions Ltd / Sarah Walker) and Listing Rule 4.7.1 (Independent Directors)
Terms or details of the issue	Issue of ordinary shares which rank equally with all other fully paid ordinary shares in Me Today Limited.
Date of issue	14 June 2021

Section 3: Authority for this announcement and contact person

Name of person authorised to make this announcement	Stephen Sinclair
Contact person for this announcement	Stephen Sinclair
Contact phone number	+64 21 330 053
Contact email address	stephen@metoday.com
Date of release through MAP	15 June 2021