

8 July 2020

NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington

NOTICE PURSUANT TO CLAUSE 20(1)(a) OF SCHEDULE 8 TO THE FINANCIAL MARKETS CONDUCT REGULATIONS 2014: ME TODAY CAPITAL RAISING


Me Today Limited (*Me Today*) has today announced that it will undertake an issue of fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZX Limited by way of a direct offer to selected investors and a share purchase plan to eligible existing shareholders (*Offer*). The Offer will be made pursuant to NZX Main Board listing rules 4.3.1(c) and 4.5.1(a) as modified by the ruling in *NZXR Class Waiver and Ruling in relation to Section 4 of the NZX Listing Rules* dated 19 March 2020.

Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMC Regulations*), and the Financial Markets Conduct Act 2013 (*FMCA*), Me Today states that:

- Me Today is making the Offer in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
- As at the date of this notice, Me Today is in compliance with the continuous disclosure obligations that apply to it in relation to ordinary shares in Me Today, and there is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 to the FMC Regulations.
- As at the date of the notice, Me Today is in compliance with its financial reporting obligations.

The Offer is not expected to have any material effect or consequence on the control of Me Today.

Yours faithfully



Stephen Sinclair
Director
Me Today Limited